



HARVARD CLUB
OF AUSTRIA

**University Endowment Management –
The Pioneering Approaches of Yale and Harvard**

Vienna,
August 20, 2010

An Evening with Prof. Engelbert Dockner, WU Vienna

Dear Club Members,

We are delighted to invite you to an interesting lecture by **Engelbert Dockner**, Professor of Finance at the Vienna University of Economics and Business (WU), about the pioneering approaches of Yale and Harvard on their university endowment management.

While many European universities are traditionally part of the public sector and state financed, the majority of US universities has built up large pools of real and financial assets, so called university endowments, and developed investment strategies that play an important role in the financing of their operations. This talk provides insight into the investment strategies of large US university endowments and highlights the roles of Harvard and Yale. It also presents the portfolio management program of WU in which students invest money based on the Harvard and Yale investment strategies.

We are very confident that the talk will lead to a lively discussion about efficient ways to finance universities in our region in times in which public money for universities will further be dramatically cut.

Date: September 21, 2010

Time: 6:00 p.m.

at the conference area of Schönherr Rechtsanwälte
Tuchlauben 17, 1010 Vienna

After the presentation and the discussion – which will both be in English – refreshments and finger food will be served.

This invitation is also extended to the Austrian Alumni Clubs of Yale, Stanford, Princeton, Columbia, Georgetown, Oxford, Cambridge, LSE and Scottish Universities.

Please register with Ulrike Kaar by e-mail ulrike.kaar@cms-rrh.com or fax 01/404 43-91150 **no later than by September 15, 2010.**

Kind regards,

Sascha Hödl
President

Armin Dallmann
Club Secretary

HARVARD CLUB OF AUSTRIA

Sascha Hödl, *President*

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